



Chapter 11 Bankruptcy and Restructuring Strategies, 2016 ed.: Leading Lawyers on Navigating Recent Trends, Cases, and Strategies Affecting Chapter 11 Clients (Inside the Minds)

*Charles Tatelbaum, Michael Foster, Peter Blain, Jules Cohen, Jayna Lamar, Mark Salzburg, Karol
Denniston, Michael Cuda*

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For even the most seasoned commercial restructuring practitioner, effectively navigating the Bankruptcy Code and Rules has long presented unique challenges. Today, with the stakes so high, understanding how best to plot a course through recent caselaw and the myriad legislative twists and turns requires greater tactical know-how than ever before. With Chapter 11 Bankruptcy and Restructuring Strategies, you now have the advantage. Inside this book you'll discover practice tips and negotiation techniques shared by partners from some of the nation's leading law firms. The authors in this book:

Provide historical discussions of the US Bankruptcy Code, from its inception to current trends in a post-BAPCPA world, with expert insights into future developments;

Explain that perhaps the most important thing for a debtor's lawyer to do (in a potential Chapter 11 case) is to start negotiating with your client's creditors early on so as to eliminate costs and unnecessary litigation;

Describe and demonstrate best practices that generate maximum asset protection for your debtor clients; and

Outline the complexity of bankruptcy court jurisdiction that creates impediments to efficient and economical reorganization under the Bankruptcy Code.

This edition has been updated to reflect the latest thinking in debtor-client representation and shines a light on future trends that every debtor must continually monitor.

Inside the Minds provides readers with proven business and legal intelligence from leading C-Level executives and lawyers. Each chapter offers thought leadership and expert analysis on an industry, profession, or topic, providing a future-oriented perspective and proven strategies for success. Each author has been selected based on their experience and C-Level standing within the business and legal communities.

Chapters Include:

1. Charles M. Tatelbaum and Michael C. Foster, Tripp Scott PA - "The Past, Present, and Future of Chapter 11 Filings"
2. Peter C. Blain, Reinhart Boerner Van Deuren SC - "Chapter 11 of the US Bankruptcy Code: As It Was, As It Is, and As It May Be"
3. Jules S. Cohen, Akerman LLP - "Strategies for Secured Lenders in Chapter 11 Cases"
4. Jayna Partain Lamar, Maynard Cooper & Gale PC - "The Continuing Evolution of Chapter 11"
5. Mark A. Salzberg, Karol K. Denniston, and Michael D. Cuda, Squire Patton Boggs (US) LLP - "New Developments in Chapter 11 and Chapter 9 Filings"

Appendices include:

Appendix A: US Bankruptcy Code: Relevant Sections

Appendix B: Federal Rules of Bankruptcy Procedure: Relevant Provisions

Appendix C: Syllabus: *Till v. SCS Credit Corp*, 541 U.S. 465 (2004)

Appendix D: Business and Nonbusiness Cases Commenced, by Bankruptcy Code Chapter, During 12-Month Period Ending September 30, 2015

Appendix E: Business and Nonbusiness Cases Commenced, by Bankruptcy Code Chapter, During 12-Month Period Ending September 30, 2014

Appendix F: Business and Nonbusiness Cases Commenced, by Bankruptcy Code Chapter, During 12-Month Period Ending September 30, 2013

Appendix G: Business and Nonbusiness Cases Commenced, by Bankruptcy Code Chapter, During 12-Month Period Ending September 30, 2012

Appendix H: Business and Nonbusiness Cases Commenced, by Bankruptcy Code Chapter, During 12-Month Period Ending September 30, 2011



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